General Manager Process

Thank You for Attending this **Results** Zoom Meetings Live Today and Library Content Soon Powered by YOU NET RESULTS **Continuing General Manager Thinking General Managing is a Process....** When Utilizing YOU TOOLS

General Manager Process

You Net Results **Premier** Automotive Guide Brian Gillis



General Manager Process

About Brian Gillis...

- 25 Plus Years operating auto repair shops in Texas, Georgia and Colorado, multi unit stores
- Hired and Trained over 2000 staff members
- Budgeting and Profits Brian's Specialty
- Smooth as silk with customers
- Polished and Professional
- Seasoned Automotive Veteran
- Owner and Founder of YOU NET RESULTS



General Manager Process

YOU TOOLS.. Confidence

COACHING GROUPS BUILD CONFIDENT General Managers for Auto Repair Shop Owners and Staff

- Define confidence in you own words
- What do you have to do to become a confident leader?
- What does each of your staff members need to do to become confident?

General Manager Process

YOU TOOLS.. Why? Results Mantra

At **You Net Results**, we facilitate **coaching groups** for auto repair shop owners, so you <u>reach</u> a **turnaround point** where you <u>emerge</u> from the experience moving from a **business owner** to a **confident business leader** <u>eliminating</u> your **silent thieves**.

> Reaching your *turnaround point* <u>Emerging</u> from your *experience* <u>Eliminating</u> your *silent thieves R*eaching – *E*merging – *E*liminating

General Manager Process

Mastering Your Results Powered by **YNR BIG THREE: 1:** Counter **2**: Staffing **3**: Operations **Brian's Know-How and Experiential SIX** 1. LD-YNR – 0100 - Leadership Process 2. MG-YNR – 0200 - Management Process 3. GM-YNR – 0300 - General Manager Process 4. FP-YNR – 0400 - Financial Process 5. DO-YNR – 0500 - Daily Operations Process 6. PP-YNR – 0600 - People Process

General Manager Process

YOU TOOLS.. Silent Thief

- How long are you going to let *Silent Thieves* rob your automotive repair shop? With **Poor**:
- Leadership and Management Processes
- Front Counter Processes *How-to Manual
- People Staffing Processes *Daily Operations
- Financial Processes
- > Do **YOU** need to stop the theft of your future?
- Are YOU willing to do what it takes? If YOU don't fix the silent theft – YOU might as well put the key under the door...and not come back tomorrow!



General Manager Process

Many have discovered in the past...

- General Managing can be a process!
- General Managing can be <u>learned</u>!
- General Managing can be <u>taught</u>!
- General Managing can be "<u>FUN</u>"!
- General Managing can be <u>systemic</u>!

YOU TOOLS

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It's easy to build a General Manager process but it's easy not to!

How-to build Your General Manager Process
6 Steps
1. Thinking 2. Words 3. Action
4. Habits 5. Perseverance 6. Attainment

General Manager Roundtable

YOU TOOLS.. Agenda for 3.23.21

- Introduction
- Overview

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- Share best practices
- Tabling concerns
- What works well
- Staffing concerns
- Silent Thieves

General Manager Process

YOU TOOLS.. Agenda for 5.12.20

- Top 10 Things as GM you must do well
- TTI GM General Job Report Show & Share (TTI Admin /General Family Auto Service)

Hierarchy of Competencies (Page 6) Summary of Top Competencies (Pages 17 - 19)

General Manager Process

YOU TOOLS.. Agenda for 6.30.20

- The Position Myth Five Levels (Maxwell Dropbox)
- Profile of a Leader Quiz 1-25 (Maxwell Dropbox)
- Number Savvy (See Slide 11)
- Delegating Skills (See Slide 12)

• YOU **TOOLS**

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YOU **TOOLS Agenda 2.9.21** Brian's Know-How and Experiential

- 0300 SOP–Overall General Manager Process (on 8.18.20)
 SOP Formation and Review and Update
- 0301 SOP-Daily Business Audit / The Board / Bag (on 2.9.21)
- 0302 SOP-Listening & Grading Phone Calls
- 0303 SOP-General Manager Leadership Skills (on 8.4.20)
- 0304 SOP-Under Construction
- 0305 SOP-General Manager Game of Leverage
- 0306 SOP-General Manager Making Emotional
 - Deposits & Withdrawals
- 0307 SOP-*Top 10* Things a GM Must do Well by Brian Gillis

(on 5.13.20, 6.30.20, 8.18.20, 10.13.20, 12.8.20)

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General Manager Process

Email Message / Content for 4.6.21

- General Manager can be a Myth
- Come find out why?
- General Manager Defined in ONE Word
- Leadership Defined in ONE Word
- Management Defined in ONE Word
- Come improve your General Manager Skills which improves your Leadership and Management skills as well
- Come improve your Leadership Skills which improves your Management skills as well
- Come improve your Management Skills which improves your Leadership skills as well

General Manager Process

YOU **TOOLS Agenda 4.6.21** Brian's Know-How and Experiential

- 0300 SOP–Overall General Manager Process (on 8.18.20)
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 - Deposits & Withdrawals (covered 4.6.21)
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(on 5.13.20, 6.30.20, 8.18.20, 10.13.20, 12.8.20)

General Manager Process

YOU TOOLS.. Agenda for 8.18.20 **Brian's Know-How and Experiential** GM-YNR – 0300 General Manager Process Top 10 Things as GM you must do well Review of #1 Number Savvy and #2 Delegating skills vs. abdicating 3. PAHR – Prepare-Attract-Hire-Retain 4. Communication skills 5. Casting a Vision

General Manager Process

YOU TOOLS.. Agenda for 6.30.20

Top 10 Things as GM you must do well

- 1. Number Savvy (covered 6.30.20)
- Which ones?
- Why?
- How?

General Manager Process

YOU TOOLS.. Agenda for 6.30.20

Top 10 Things as GM you must do well

- 2. Delegating skills vs. abdicating (covered 6.30.20)
- How?
- Why?
- Examples

General Manager Process

YOU TOOLS.. Agenda for 8.18.20

Top 10 Things as GM you must do well

- 3. PAHR Prepare-Attract-Hire-Retain (covered 8.18.20)
- How?
- Why?
- Examples

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YOU **TOOLS.. Agenda for 10.13.20** Brian's Know-How and Experiential

- GM-YNR 0300 General Manager Process
 SOP Review and Update
- 0307 SOP Top 10 Things a GM you must do well
- 4. Communication skills (covered 10.13.20)
- How?
- Why?
- Examples

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YOU TOOLS.. Agenda for 10.13.20

Top 10 Things as GM you must do well

5. Casting a Vision (covered 10.13.20)

- How?
- Why?
- Examples

General Manager Process

YOU **TOOLS.. Agenda for 10.13.20**

Top 10 Things as GM you must do well

6. Time Management (covered 10.13.20)

- How?
- Why?
- Examples

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YOU **TOOLS.. Agenda for 12.8.20** Brian's Know-How and Experiential SOP Review and Update and Formation

- 0307 SOP Top 10 Things a GM you must do well
- 7. Diplomacy (covered 12.8.20)
- 8. WOIT-Working-On-It-Tuesday (covered 12.8.20)
- 9. Training, Teaching getting Buy-In (covered 12.8.20)
- 10. Motivating other (covered 12.8.20)
- How?
- Why?
- Examples

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YOU **TOOLS..**

Top 10 Things as a GM you must do well

- 1. Number Savvy (on 6.30.20)
- 2. Delegating skills (on 6.30.20)
- 3. PAHR Prepare-Attract-Hire-Retain (on 8.18.20)
- 4. Communication skills (on 8.18.20)
- 5. Casting a Vision (on 10.13.20)

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Top 10 Things GM must do well

- 6. Time Management (on 10.13.20)
- 7. Diplomacy (on 12.8.20)
- 8. WOIT-Working-On-It-Tuesday (on 12.8.20)
- 9. Training, Teaching getting Buy-In (on 12.8.20)
- 10. Motivating others (on 12.8.20)

General Manager Process

YOU TOOLS.... Proven

Attributes For

Success

• YOU **TOOLS**

YOU NET RESULTS

• Attributes – What are they?

• YOU **TOOLS**

YOU NET

 Attributes – How do you determine those during the recruiting and hiring process?

• YOU **TOOLS**

YOU NET RESULTS

Attributes – How do you know they possess them?

YOU TOOLS

- Processes and Systems run your business... written or unwritten
- People run the Processes and Systems
- Making your business process and systems dependent - Not people dependent - Is the major objective of the General Manager

General Manager Process

What are? Leadership YOU TOOLS

- They are built for YOUR NET RESULTS
- Designed to help YOU be in Process
- TAP Turnaround Point Book...Gary Gunn's Voice in Print and Audio
- Moving from Manager / SA to General Manager (M to GM)
- General Manager Silver Bullets do not exist

YOU **TOOLS**

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- Three "P" Triangle People-Process-Profit
- Five YOUTOOL Player
 - 1. Financial 2. Leadership 3. Management
 - 4. Strategic 5. Tactical
- WOIT Working on it Tuesday
- PAHR Prepare Attract Hire Retain
- Behavior Never Lies by Richard Flint

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- Slight Edge book by Jeff Olson
- Lotus Code by Mark Yarnell
- E-Myth Mastery Leadership Module
- LWOBAS
- SMS SBS STS SPS
- No Reverse Club

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John C. Maxwell

- Five Levels of Leadership
- 21 Laws of Leadership
- Developing the Leader Within YOU
- Developing the Leaders Around YOU

YOU TOOLS

- Go for No by Richard Fenton & Andrea Waltz... Go For No Breakthrough Pak (BUY Link), Hard Copy of Book (BUY LINK), 2 CD Pack Audio (BUY LINK),
- Coaching for Improved Work Performance by Ferdinand F. Fournies (<u>BUY Link</u>)

- Must be an immediate impact player
- Must Develop the people around them
- Must hold people accountable
- Must have unconscious competence
- Must have multi-tasking skill set
- Must be proactive

- Must recruit and hire staff members
- Must have grand opening mentality everyday
- Must understand the WHY behind all processes
- Must work every Game Day Saturday
- Must be a continuous learner

YOU NET RESULTS

General Manager Process

YOU TOOLS

Six Balls the General Manager MUST carry

- 1. Product Knowledge
- 2. Presentation Skills / Salesmanship
- 3. Recruiting and Development Knowhow
- 4. Financial Knowledge (Profit, Budgeting)
- 5. Image (Curb Appeal, People, Shuttle etc..)
- 6. Customer Service Knowhow

- Must Recognize > Don't Know > Can't do > Don't Care > and what to do about it
- Must have a Yoda Technician on staff
- Must want to have the opportunity
- Must have high energy

- Must understand... What is in the best interest of the shop?
- Must understand... What is in the best interest of the customer?

- Must have proper Track Record
- Must have the personality
- Must be able to Fire Fast
- Must understand Screen Out versus Screen In
- Must understand the hiring criteria
- Must be excellent at required paperwork

- Must understand the staffing PARS
- Must schedule staff for needed times
- Must understand the visit cycle (1-7)
- Must understand and deliver ECM
- Must understand SOS
- Must understand A Team and B team

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General Manager Process

• YOU **TOOLS**

Mudlick / Staff Duties

General Manager Duties

- Must be organized
 - Keep office clean, neat and in order
 - Utilize staff to help ensure invoices and weekly paperwork is both accurate and orderly (example: returns, credits, parts and GS percentages are all proper and to date)
 - Keep inventory accurate and up to date
 - Ultimately responsible for total shop appearance and cleanliness
 - Responsible for ensuring accurate payroll reports

• YOU **TOOLS**

Morale

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- General Manager is directly responsible for producing and maintaining a positive and conducive environment for both customers and employees
- Hiring
 - Responsible for hiring technicians, general service, and service writers
 - Verifying that all applicants meet appropriate standards
- Training
 - General Manager must be able to be a student for his superiors and a teacher to his subordinates
 - General Manager is responsible for the training of all associates/employees on proper procedures and duties
 - Continuing education with all employees
 - Role playing and training at phone skills

• YOU **TOOLS**

- Scheduling
 - Responsible for scheduling staff for projected sales
 - Responsible for adjusting schedule as needed to meet guidelines
 - Responsible for being aware of local events that would effect sales and require additional staffing (example: School holidays and any other social event that would effect the business)

• YOU **TOOLS**

• P&L

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- Responsible for producing 60% Gross Profit
- Responsible for being up in sales over last year
- Responsible for understanding and budgeting maintenance and unexpected cost
- Customers
 - Responsible for ensuring that all customers are satisfied
 - Responsible for gaining trust of customers
 - Responsible for generating new and referral customers
 - Responsible for next day call backs
 - Responsible for ensuring all other call backs are made (example: Missed sale call backs, 12 month warranty call backs, 2/3 month call backs....)

• YOU **TOOLS**

Sales

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- Responsible for personal sales as well as the overall stores sales and performance
- Generating sales
- Verifying that all employees are maintaining and applying the concept properly
- General Manager is also responsible for all the below mentioned service writer duties

• YOU **TOOLS**

Taking in Customers

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- Document all customers' information (E-Mail)
- Check all customers' previous information for accuracy
- Document all customers' concerns and repeat back to customer for verification, and ask pertinent questions about concerns
- Print work order and get customer signature
- Print all repair history and/or recommendations
- Apply to Board
- Bag with PMI sheet and history
- Hand deliver bag, with fluid tray
- Verify and Enforce 10-10-10

• YOU **TOOLS**

- Running the Board
 - Fill in Board COMPLETLY
 - Update board (parts ordered, parts in, last interaction with customer, isolated total, and PMI total)

• YOU **TOOLS**

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Building Estimates

- Check all PMI sheets
- Must look at all repairs needed with technician
- Take digital pictures and store in customer file
- Build estimate in Smart E Cat
- Print two (2) copies
- Roll play repair estimate with another service writer/manager
- Present R.O. writer estimate to customer, and explain repair thoroughly
- If declined leave open to turn over to another service writer
- If declined a second time file in missed sales file
- When approved get signature and file with store bag

• YOU **TOOLS**

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- Update board
- Call at least two (2) other vendors for pricing
- Order parts (update board)
- Verify parts upon arrival (with technician), pricing, log in invoice number, and file
- Update board
- Update customer on repair and advise that we will perform a complimentary PMI
- Update board
- Follow-up with technician on additional concerns and initial repairs
- Sell PMI concerns

YOU TOOLS

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- Update board
- Verify full documentation on ticket (vehicle information, codes/TSB/recalls, correct description of performed jobs with technician labor times, billing and pricing of parts, and leave documentation of customers' original concerns on ticket for reference) Update customer and board

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YOU TOOLS

Other Duties

- Photocopy of returned invoices to be taped to part, original filed
- Check all sanitation of shop (front, bathrooms hourly, and waiting area hourly)
- Service Writer verify completed repairs and test drive completion
- Call customer and update board
- Verification of satisfactory work with customer
- Signature on credit-card receipt and finalized repair order
- Check return shelf/ credits daily
- Ensure GS completion of duties
- Check all supplies for front/office (trash bags, corporate/store bags, etc.)
- Outlook open all day/ reply to all E-mails in timely manner
- Perform all closing duties including but not limited to: parts mark-up, GS labor, closing sheet, cash audit, bank deposit (daily), E-mail closing paperwork, and roll phones

Become a certified emission inspector

YOU TOOLS

YOU TOOLS

YOU TOOLS

- ALL-In ATL Community (Web Link)
- Addicted to Life (ATL)by Rob Rowsell (BUY Book)
- ATL Quarterly Strategic Action Plan
- ATL 8 Step Building Blocks
- ATL Action Guide (Get it Link)

