Management Process

Thank You for Attending this **Results** Zoom Meetings Live Today and Library Content Soon Powered by YOU NET RESULTS **Continuing Management Thinking** Management is a Process.... When Utilizing YOU TOOLS

Management Process

You Net Results **Premier** Automotive Guide Brian Gillis



Management Process

About Brian Gillis...

- 25 Plus Years operating auto repair shops in Texas, Georgia and Colorado, multi unit stores
- Hired and Trained over 2000 staff members
- Budgeting and Profits Brian's Specialty
- Smooth as silk with customers
- Polished and Professional
- Seasoned Automotive Veteran
- Owner and Founder of YOU NET RESULTS



Management Process

YOU **TOOLS.. Confidence** COACHING GROUPS BUILD CONFIDENT MANAGERS for Auto Repair Shop Owners and Staff

- Define confidence in you own words
- What do you have to do to become a confident manager?
- What does each of your staff members need to do to be come confident?

Management Process

YOU TOOLS.. Why? Results Mantra

At **You Net Results**, we facilitate **coaching groups** for auto repair shop owners, so you <u>reach</u> a **turnaround point** where you <u>emerge</u> from the experience moving from a **business owner** to a **confident business leader** <u>eliminating</u> your **silent thieves**.

> Reaching your turnaround point <u>Emerging</u> from your experience <u>Eliminating</u> your silent thieves Reaching – Emerging – Eliminating

Management Process

Mastering Your Results Powered by **YNR BIG THREE: 1:** Counter **2**: Staffing **3**: Operations **Brian's Know-How and Experiential SIX** 1. LD-YNR – 0100 - Leadership Process 2. MG-YNR – 0200 - Management Process 3. GM-YNR – 0300 - General Manager Process 4. FP-YNR – 0400 - Financial Process 5. DO-YNR – 0500 - Daily Operations Process 6. PP-YNR – 0600 - People Process

YOU NET

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YOU TOOLS.. Silent Thief

- How long are you going to let *Silent Thieves* rob your automotive repair shop? With **Poor**:
- Leadership and Management Processes
- Front Counter Processes *How-to Manual
- People Staffing Processes *Daily Operations
- Financial Processes
- > Do **YOU** need to stop the theft of your future?
- Are YOU willing to do what it takes? If YOU don't fix the silent theft – YOU might as well put the key under the door...and not come back tomorrow!



Management Process

YOU TOOLS

YOU NE

It's easy to build a management process but it's easy not to!

How-to build Your Management Process
6 Steps
1. Thinking 2. Words 3. Action
4. Habits 5. Perseverance 6. Attainment

Management Process

Many have discovered in the past...

- Management can be a process!
- Management can be <u>learned</u>!
- Management can be <u>taught</u>!
- Management can be "<u>FUN</u>"!
- Management can be <u>systemic</u>!

DU NET ESULTS

Management Process

YOU TOOLS

- Processes and Systems run your business... written or unwritten
- People run the Processes and Systems
- Making your business process and systems dependent not people dependent is the major objective of the Management
- People are not manageable

Management Process

YOU TOOLS

Find out the secrets to success of the HTM

- Level 1–Daily Operations -Customer: Get the Key to the Give Key
- Level 2–Management (HTM) 10 Key Systems -Management on cruise control
- Level 3–Leadership (NO Reverse Club) -Leadership without breaking a sweat
 Leader >> Level 1 -2 -3 -4 -5

Management Process

What are? Management YOU TOOLS

- They are built for YOUR NET RESULTS
- Designed to help YOU be in Process
- TAP Turnaround Point Book...Gary Gunn's Voice in Print and Audio
- Moving from fire fighter to calm under fire management (FF to CUF)
- Management Silver Bullets do not exist

Management Process

YOU TOOLS.. Date 4.19.22Agenda

Brian's Know-How and Experiential SOP Formation and Review and Update

- 0200 SOP Overall Management Process
- 0201 SOP Management Lives in You (MOCC and TAP P.52)
- 0202 SOP Process and Systems
- 0203 SOP How-to Manual (Mastery, Heilman 4.22.20)
- 0204 SOP Management Four Level Test
- 0205 SOP STS Staff Training Sessions TAP Book Page 81 (on 12.1.20)
- 0206 SOP SBS Staff Behavior Sessions TAP Book Page 81
- 0207 SOP SPS Staff Potential Sessions TAP Book Page 82
- 0208 SOP SMS Staff Mentoring Sessions TAP Book Page 81
- 0209 SOP Don't Know Don't Care Can't Do (on 12.1.20)
- 0210 SOP How to charge for diagnostics fees (on 10.6.20)
- 0211 SOP Top 10 Things a Service Advisor Must do Well by Brian Gillis (on 2.2.21)

Mastery

- MG-0010 Your Business Systems Strategy & Worksheets
- MG-0090 Systems Design and Documentation & Worksheets

Management Process

YOU TOOLS.. Date 4.19.22Agenda

Brian's Know-How and Experiential SOP Formation and Review and Update

- 0212 SOP Eliminating the silent thieves discussion (on 8.12.20)
- 0213 SOP What are you managing? (on 6.23.20)
- 0214 SOP PB&J-Systems Sandwich Sample
- 0215 SOP PB&J Perfected
- 0216 SOP Managing with Action Flow Charts
- 0217 SOP Making Your Marketing Dollars Payoff
- 0218 SOP Cast The Vision Manage with Follow-Up (on 3.30.21)
- 0219 SOP Comprehensive Shop Assessment Tool (part 1 of 3 on 3.29.22)
 - (part 2 of 3 on 4.5.22) (part 3 of 3 on 4.19.22)
- 0220 SOP -
- 0221 SOP -

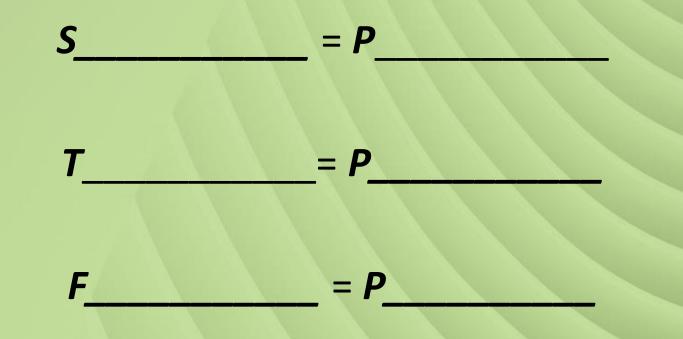
Management Process

Email Message / Content for 3.30.21

- Management vs Leadership is a Myth
- Come find out why?
- Management Defined in ONE Word
- Leadership Defined in ONE Word
- Come improve your Leadership Skills which improves your Management skills as well
- Come improve your Management Skills which improves your Leadership skills as well

Management Process

YOU TOOLS.. What to Manage



Management Process

YOU TOOLS.. What to Manage

Strategic = People

Tactical = Process

Financial = Profit

Management Process

YOU **TOOLS..** Strategic = **P**eople

- Your People (STS and SBS)
- hireMAX by Norm Bobay
- PAHR Prepare Attract Hire Retain
- Behavior Never Lies by Richard Flint

Management Process

YOU **TOOLS..** Tactical = Process

- Your Process "How-To Manual Construction"
- Three Levels
- Eight Sections
- Four Layers

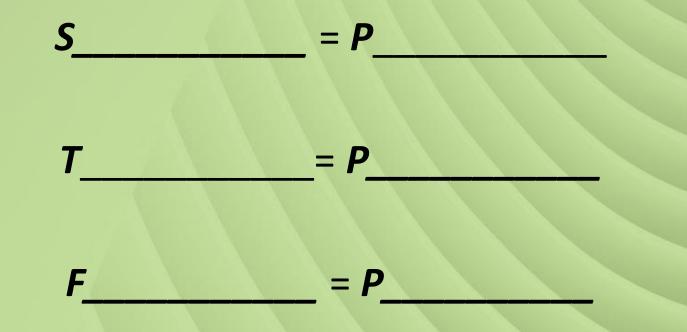
Management Process

YOU **TOOLS..** Financial = Profit

- Your Profits (Above the Line)
- Your Profits (Below the Line)
- Your Marketing (Who and Where)
- Your Advertising (How and Where)

Management Process

YOU TOOLS.. What to Manage.. TEST



Management Process

Let's Take A 40,000' Management View





Management Process

YOU **TOOLS**

3. STS – Staff Training Session

- The fix that always works: STS *20-10-10 Program You have heard me talk about it many times it's about executing the STS Systems Training Session....Here is how it works the best. Follow the steps below and watch the magic begin before your very eyes.
- **1.** Your STS will be held once per week for 20 minutes (You set the time 52 weeks per year) all staff members will attend no exceptions.
- **2.** Your STS will be on a 10 week topic rotation.
- **3.** Your STS will be affiliated by the owner for the first 5 sessions, and then you will pass the facilitation around to all staff members. Let them experience facilitating the sessions.
- **4.** Your STS first assignment will be to select 10 Key Systems from the time you get the customers keys until you give them back, that make your business run successfully, please include all your staff in these system selection process.
- **5.** Your STS staff will review, write and train on one system per week for 10 weeks; you will repeat this for the rest of your business career, forever and ever.
- Quick Review: 20 Minute Sessions Weekly forever, 10 Key Systems written, 10 Week Rotation

Management Process

YOU TOOLS

2. SBS – Staff Behavior Session

- When needed
- Coaching Session not Mentoring
- Short 1-3 minutes
- Three C's...Concern Cause Correction
- Acceptable (90%) or Unacceptable (10%) Behavior Session

YOU NET

Management Process

Recommendation from You Net Results / dealing with COVID-19

- Let your customers know you are **OPEN**, internal email blast / text / phone calls / social media / and your website.... Get the message out!
- Message should be: Care and concern for you employees, customers, and communities
- What's important to share:
- 1. Staff has been trained and received additional education on COVID–19 safety protocols
- 2. Sanitize each vehicle and keys before and after service
- 3. Technicians wear gloves when driving your vehicle
- 4. Free customer shuttle
- 5. Free pickup and delivery
- 6. Early bird / night owl key drop box
- 7. Financing available with up to _____ months of zero % interest
- Be sure if you proclaim it, that it is happening!! If It's not happening... it should be !

Management Process

YOU **TOOLS**

- Are you in level 1 Management?
- Are you in level 2 Management?
- Are you in level 3 Management?
- Are you in level 4 Management?
- Please take this Management Level Test:

Management Process

YOU TOOLS

• Level 1 Management: your staff is working in the business every day, writing up customers, fixing cars, ordering parts; selling jobs – With no written process or systems to follow....you have a fire fighting management style. We call this caught in the weeds of management. If this is where you want to be GREAT...Level 1 is working for you.

Management Process

YOU **TOOLS**

 Level 2 Management: is beginning to create management using a systemic approach and getting things done through people running the processes and systems, and have a list of processes and systems that need to be written. If this is where you want to be GREAT...Level 2 is working for you.

Management Process

YOU **TOOLS**

 Level 3 Management: is well on the way to create management using a systemic approach and getting things done through people running the processes and systems, and have a few more of processes and systems that need to be written. If this is where you want to be GREAT...Level 3 is working for you.

Management Process

YOU TOOLS

 Level 4 Management: has a well documented set of processes and systems that have created a management style using a systemic approach and getting things done through people running the processes and systems, and have a few minor ongoing changes in the processes and systems that are written. If this is where you want to be GREAT...Level 4 is working for you.

Management Process

YOU TOOLS.. Key Questions

- Frustrations Reign with a
- How are going to manage systems and processes without a your How-To Manual?

Manage Your How-To Manual

YOU **TOOLS**

 Unfortunately, we have found most how-to's are stored between the ears of the shop owners and not in a written format. That defines the issue of the business owner growing the business past him—the owner becomes the bottleneck. The staff members wait around to be told what to do. They watch the owner work very hard and when a staff member leaves, the how- to walks out with them; the business owner then has to start over. By capturing the how-to, the shop won't be left without knowing how something is done and the shop owner will not have to spend as much time getting someone up to speed on the how-to.

Manage Your How-To Manual

YOU TOOLS .. How-To Thinking

Has this ever happened to you?

- You could not remember how something was done?
- You could not remember where you kept the instructions?
- You could not ask a staff member they were off?
- You could not remember if you trained this person or not?
- You were told "You never told me this before"
- You were fearful of a staff member walking out because all the how-to went with them.

Manage Your How-To Manual

What are? How-To Manual YOU TOOLS

- They are built for YOUR NET RESULTS
- Designed to help YOU be in Process
- TAP-Turnaround Point Book...Gary Gunn's Voice in Print & Audio (Point 4 How-To "How To" p. 49)
- Moving from business owner to business leader (BO to BL)
- How-To Manual Silver Bullets do not exist

YOU NET

Manage Your How-To Manual

Many have discovered in the past...

- How-To Manual can be a process!
- How-To Manual can be <u>learned</u>!
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How-To Manual

YOU **TOOLS**

 What is your biggest deterrent to creating your How-To Manual?

Manage Your How-To Manual

YOU TOOLS.. Jack Heilman Story

- Who is Jack and Jim?
- Wrote their How-To Manual
- Show website
- Weekly Routine
- Five P's and Four Centers
- Mastery Masters





Manage Your How-To Manual

YOU TOOLS.. How-To Image Quiz

YOU NET RESULTS







Manage Your How-To Manual

- YOU TOOLS.. How-To is Everywhere
- Leadership
- Management
- General Manager
- Financial
- Daily Operations
- People

Manage Your How-To Manual

YOU TOOLS .. Four Layers P-P-S-S

1. Pathways

Anyway vehicles come in, OC, BC, RC, Referral, Tow, State Inspection, etc.....

2. Processes

Customer Write-up, Phone, QC, Estimating, PMI, Gotta Have,

3. Systems

SOP's found in the processes

4. Steps

1-2-3-4-5.....found in the systems

Manage Your How-To Manual

YOU TOOLS.. How-To Setup

How-To Manual Sub-Folders / Dividers / Sections

Directional Vision
 Money Financial
 Daily Operations
 Customer Service
 Client Communications
 Advertising Marketing
 Leadership Management
 People Staff

How-To Manual

YOU **TOOLS.. Eights Go-Wild** Find out how to get started

Start with 8 in mind

- Three Ring Binder 8 Sections
- Hard drive with 8 sub-folders
- Bookcase 8 shelves
- File Cabinet 8 Drawers
- PB&J SOP





How-To Manual

YOU **TOOLS.. STS 20-10-10**

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5. Your STS staff will review, write and train on one system per week for 10 weeks; you will repeat this for the rest of your business career, forever and ever.

Quick Review: 20 Minute Sessions Weekly forever, 10 Key Systems written, 10 Week Rotation

How-To Manual

YOU TOOLS.. Mod 4

E-Myth Mastery Mod 4: Management

GN-0020 - Systems Evaluation

GN-0020 - Systems Innovation

MG0010 – Your Business Systems Strategy

- MG0020 Your Organizational Strategy
- MG0030 Business Development Meetings Employees
- MG0040 Developing Your People
- MG0050 Position Contracts
- MG0060 Working Relationships That Work
- MG0070 Your Controlling Calendar System_pg.22-29
- MG0070 Your Controlling Calendar System_pg.30
- MG0080 Operations Manuals (How-To Manual)
- MG0090 Systems Design And Documentation
- LD-0060 Key Frustrations Process (Lack of a Written System)

Manage Your Marketing

YOU **TOOLS.. Mod 2..** (Who and Where) Manage Your Marketing

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MK-0001 – E-Myth Marketing Fundamentals MK-0010 – Your Most Probable Customer MK-0020 – Your Trading Area MK-0030 – Customers Perceptions and Behavior MK-0040 – Positioning and Differentiating Your Business MK-0050 – Your Image and Sensory Package MK-0060 – Your Marketing Strategy

Manage Your Advertising

YOU **TOOLS..** (How and Where) Manage Your Advertising

Define Advertising

Management Process

YOU TOOLS.. Mod 9

Manage Your Recruiting and Hiring

- Your Recruiting and Hiring
- MG-0100 Your Recruiting Process (See DropBox)
- MG-0110 Your Hiring Process (See DropBox)
- hireMAX

Manage Your People

• YOU **TOOLS**

Management Process

Management Process